

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

03/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,805.33	1.0	2.6	22.2	21.2	3.6	3.0	1.71%
MSCI Emerging Markets Index	1,097.25	(2.4)	2.0	14.1	15.1	1.7	1.7	2.75%
MSCI FM FRONTIER MARKETS	558.61	(0.7)	4.9	-	12.1	1.0	1.6	4.06%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	597.67	0.2	5.0	11.1	13.9	1.6	1.7	4.03%
Muscat Stock Exchange MSX 30 Index	4,425.02	(0.4)	(3.3)	9.6	12.4	0.6	0.8	6.20%
Tadawul All Share Index	12,049.82	0.1	0.1	19.3	22.2	2.3	2.3	3.70%
Dubai Financial Market General Index	5,323.48	0.1	3.2	9.4	11.3	1.4	1.1	4.55%
FTSE ADX GENERAL INDEX	9,566.73	0.0	1.6	20.1	21.6	2.6	2.3	2.14%
Qatar Exchange Index	10,464.09	0.2	(1.0)	11.4	14.1	1.3	1.5	4.66%
Bahrain Bourse All Share Index	1,980.16	0.5	(0.3)	14.4	11.1	1.1	0.9	8.72%
Boursa Kuwait All Share Price Return Ir	8,173.21	0.4	11.0	21.1	20.8	1.9	1.5	26.25%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	577.03	(2.4)	1.3	15.5	17.0	1.8	1.7	2.68%
MSCI AC Asia Ex. Japan Index	715.24	(2.5)	1.6	15.1	16.8	1.7	1.7	0.00%
Nikkei 225	37,785.47	1.7	(5.3)	19.3	25.5	2.0	1.9	1.85%
S&P/ASX 200	8,245.65	0.9	1.1	20.5	19.2	2.3	2.2	3.64%
Hang Seng Index	23,006.27	0.3	14.7	11.5	11.0	1.3	1.1	3.65%
NSE Nifty 50 Index	22,119.30	(0.0)	(6.5)	20.7	23.9	3.3	3.3	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	187.06	0.1	10.1	15.7	16.2	2.2	1.9	3.08%
MSCI Emerging Markets Europe Index	132.08	(0.3)	11.6	8.0	7.2	1.2	1.0	3.76%
FTSE 100 Index	8,850.29	0.5	8.3	14.6	14.0	2.0	1.7	3.54%
Deutsche Boerse AG German Stock Inc	22,796.37	1.1	14.5	16.0	15.4	1.9	1.6	2.49%
CAC 40	8,166.34	0.7	10.6	16.7	16.1	2.0	1.8	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,900.41	1.6	1.3	25.4	23.8	4.9	4.2	1.31%
S&P 500 INDEX	5,954.50	1.6	1.2	25.4	23.7	5.1	4.3	1.27%
Dow Jones Industrial Average	43,840.91	1.4	3.0	23.1	21.3	5.6	4.7	1.61%
NASDAQ Composite Index	18,847.28	1.6	(2.4)	39.5	38.9	6.9	6.0	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	553.58	-1.2	0.7	-33%	143%
Gold Spot \$/Oz	2,873.23	0.5	9.5	-3%	173%
BRENT CRUDE FUTR May25	72.79	0.0	-1.5	-14%	57%
Generic 1st'OQA' Future	73.41	-0.4	-3.5	-42%	298%
LME COPPER 3MO (\$)	9,358.00	-0.3	6.7	-14%	116%
SILVER SPOT \$/OZ	31.49	1.1	8.9	-10%	163%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

Close	4,425.02		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-15.98	-0.36%						
Previous Close	4,441.01		Financial Sector	7,739.53	7,750.23	-0.14%	0.00%	0.18%
Open	4,437.69		Industry Sector	5,821.16	5,793.95	0.47%	-0.19%	10.44%
Day's High	4,442.26		Services Sector	1,620.91	1,623.95	-0.19%	-0.73%	-7.01%
Day's Low	4,422.71							
YTD Change	-3.31%							
Volume Mn	5.24							
MSX30 Value Traded Mn	5.24							
Traded Securities	46							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GALFAR ENGINEERING & CONTRACTIN	0.078	2.63%	FINANCIAL CORPORATION	0.043	-8.51%	OQ BASE INDUSTRIES	0.102	7787.76
JAZEERA STEEL PRODUCTS	0.400	2.56%	MUSCAT GASES	0.085	-5.56%	OQ EXPLORATION AN	0.320	5427.01
PHOENIX POWER	0.059	1.72%	BARKA DESALINATION	0.122	-2.40%	JABAL REIF	0.104	3749.50
OMAN EMIRATES HO.	0.068	1.49%	SOHAR INTERNATIONAL BANK	0.133	-2.21%	SOHAR INTERNATION	0.133	2801.33
AL SHARQIYA INVESTMENT HO.	0.076	1.33%	AL SUWADI POWER	0.064	-1.54%	OQ GAS NETWORKS	0.129	2230.08

Saudi Exchange

Close	12,049.82		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	14.37	0.12%	Tadawul Banks	12,883.06	12,718.31	1.30%	0.67%	0.67%
Previous Close	12,035.45		Tadawul Energy	5,183.11	5,152.73	0.59%	0.80%	0.80%
Open	12,042.53		Tadawul Utilities	12,356.34	12,926.11	-4.41%	-4.04%	-4.04%
Day's High	12,107.71		Tadawul Telecom	8,874.36	8,892.51	-0.20%	-0.21%	-0.21%
Day's Low	12,007.66		Tadawul Insurance	9,787.12	9,909.11	-1.23%	-3.10%	-3.10%
YTD Change	0.11%		Tadawul Retailing	7,847.02	7,831.41	0.20%	-0.61%	-0.61%
Volume Mn	195,714.47		Tadawul Food & Beverages	5,814.77	5,843.18	-0.49%	-1.91%	-1.91%
Value Traded Mn	8,239.43		Tadawul Media	25,140.19	24,682.99	1.85%	-1.45%	-1.45%
Traded / Listed Stocks	246	228	Tadawul Materials	5,199.20	5,193.01	0.12%	-0.53%	-0.53%
			Tadawul Capital Goods	14,983.99	15,029.87	-0.31%	-1.69%	-1.69%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MOBI INDUSTRY CO	13.36	6.03%	AME COMPANY FOR MEDICAL SUPP	138.00	-5.61%	AL-BAHA DEVELOPMI	0.40	61243.56
AL-BAHA DEVELOPMENT & INVEST	0.4	5.26%	ACWA POWER CO	355.00	-5.08%	BATIC INVESTMENTS	3.01	7733.23
NATIONAL BUILDING AND MARKET	153	4.65%	NAMA CHEMICALS CO	27.95	-4.12%	TOURISM ENTERPRIS	0.87	5724.23
RIYAD BANK	29.5	3.51%	AL RAJHI CO FOR CO-OPERATIVE	157.00	-4.03%	THE SAUDI NATIONAL	35.40	5677.36
ALDREES PETROLEUM AND TRANSP	142.8	3.33%	UNITED INTERNATIONAL TRANSP	75.30	-3.71%	MOBILE TELECOMML	10.80	5533.71

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,323.48							
Change	5.85	0.11%						
Previous Close	5,317.63		Real Estate & Construction	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
Open	5,317.63		Banking	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
			Investment and Financial	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
Day's High	5,339.79		Insurance	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
Day's Low	5,293.77		Consumer Staples	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
YTD Change	0.03		Services	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
			Industrial	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
Volume Mn	258,272.76		Telecommunication	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
Value Traded Mn	1,899.66		Transportation	49,432.94	49,432.94	-0.01%	49,432.94	49,432.94
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	21.9	14.96%	BHM CAPITAL FINANCIAL SERVIC	1.63	-7.39%	EMAAR PROPERTIES I	13.75	12,451.46
NATIONAL GENERAL INSURANCE	4.86	8.97%	AL RAMZ CORPORATION INVESTME	1.3	-2.26%	DRAKE & SCULL INTEI	0.34	11,626.25
AIR ARABIA PJSC	3.58	2.58%	EMAAR DEVELOPMENT PJSC	12.65	-1.94%	EMAAR DEVELOPMEI	12.65	9,672.80
EMAAR PROPERTIES PJSC	13.75	1.48%	AL FIRDOUS HOLDINGS PJSC	0.3	-1.64%	UNION PROPERTIES F	0.49	9,650.20
AMLAK FINANCE	0.85	1.31%	EMIRATES NBD PJSC	21.75	-1.58%	DEYAAR DEVELOPME	0.93	8,837.60

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,566.73							
Change	2.11	0.02%						
Previous Close	9,564.62		Financial	17,146.97	17,160.67	-0.08%	-0.08%	-0.08%
Open	9,564.62		Telecommunication	4,072.03	4,096.59	-0.60%	-0.60%	-0.60%
			Consumer Services	9,584.18	9,735.70	-1.56%	-1.56%	-1.56%
Day's High	9,579.48		Basic Material	4,860.51	4,824.74	0.74%	0.74%	0.74%
Day's Low	9,557.02		Industrials	2,602.34	2,583.96	0.71%	0.71%	0.71%
YTD Change	1.57%		Utilities	12,197.14	12,077.95	0.99%	0.99%	0.99%
			Energy	2,273.08	2,262.02	0.49%	0.49%	0.49%
Volume Mn	556,651.02		Health Care	2,209.53	2,228.98	-0.87%	-0.87%	-0.87%
Value Traded Mn	1,697.49		Real Estate	13,170.83	13,025.09	1.12%	1.12%	1.12%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	8.87	5.47%	ABU DHABI NATIONAL TAKAFUL C	4.03	-9.84%	ABU DHABI NATONA	0.57	21686.45
RAS AL KHAIMAH WHITE CEMENT	1.15	4.55%	RAS AL KHAIMA POULTRY	1.65	-7.30%	MULTIPLY GROUP	1.92	17267.99
GULF MEDICAL PROJECTS	2.09	3.47%	PALMS SPORTS P.J.S.C	6.85	-6.93%	ALDAR PROPERTIES P	9.05	7536.70
GULF CEMENT CO	0.54	3.45%	ARAM GROUP	1.61	-4.17%	ALPHA DHABI HOLDI	11.18	6256.84
ALPHA DHABI HOLDING PJSC	11.18	2.76%	ALKHALEEJ INVESTMENT	4.3	-3.59%	ESHRAQ INVESTMEN	0.33	6089.26

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Qatar Stock Exchange

Close	10,464.09		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	18.40	0.18%	Total Return	24,385.33	24,320.13	0.27%	0.27%	0.27%
Previous Close	10445.69		Rayan Islamic	4,917.41	4,893.74	0.48%	0.48%	0.48%
Open	10445.69		All Share	3,804.27	3,796.69	0.20%	0.20%	0.20%
			Banks & Finance	4,692.89	4,686.64	0.13%	0.13%	0.13%
Day's High	10464.09		Industrials	4,338.16	4,324.55	0.31%	0.31%	0.31%
Day's Low	10362.19		Transportation	5,425.15	5,427.49	-0.04%	-0.04%	-0.04%
YTD Change	-0.01012195		Real Estate	1,583.90	1,570.90	0.83%	0.83%	0.83%
			Insurance	2,315.06	2,331.41	-0.70%	-0.70%	-0.70%
Volume Mn	113.044		Telecommunications	1,960.89	1,958.92	0.10%	0.10%	0.10%
Value Traded Mn	380.4179		Consumer Goods	7,735.26	7,669.33	0.86%	0.86%	0.86%
Traded / Listed Stocks	20	51	Source: FSC					

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.14	6.95%	GULF INTERNATIONAL SERVICES	3.15	-4.46%	AL RAYAN BANK	2.34	12238.78
VODAFONE QATAR	2.00	2.41%	WIDAM FOOD CO	2.23	-2.28%	BALADNA	1.24	8606.58
UNITED DEVELOPMENT CO	1.07	2.40%	QATAR GERMAN CO FOR MEDICAL	1.29	-1.53%	UNITED DEVELOPMEI	1.07	7610.15
QATAR CINEMA & FILM DISTRIB	2.40	2.13%	QATAR INSURANCE CO	1.97	-1.50%	QATAR ALUMINIUM A	1.25	6201.34
ESTITHMAR HOLDING QPSC	2.13	1.67%	QLM LIFE & MEDICAL INSURANCE	1.93	-1.23%	EZDAN HOLDING GRC	1.00	5457.60

Bahrain Bourse

Close	1,980.16		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	9.17	0.47%	MSCI Bahrain	159.52	158.31	0.76%	0.76%	0.76%
Previous Close	1,970.99		MSCI Bahrain Domestic Islamic	62.49	62.21	0.45%	0.45%	0.45%
Open	1,970.99		MSCI Bahrain Net TR USD	432.34	432.34	0.00%	0.00%	0.00%
Day's High	1980.160							
Day's Low	1969.830							
YTD Change	-0.29%							
Volume Mn	2,563.43							
Value Traded Mn	0.496							
Traded / Listed Stocks	40	42	Source: FSC					

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	2.28%	GFH FINANCIAL GROUP BSC	0.32	-1.84%	GFH FINANCIAL GROU	0.32	660.00
ZAIN BAHRAIN BSCC	0.12	1.77%	-	-	-	AL SALAM BANK BSC	0.22	421.72
BBK BSC	0.51	1.00%	-	-	-	BAHRAIN COMMERC	0.29	330.00
ALUMINIUM BAHRAIN BSC	1.14	0.89%	-	-	-	ALUMINIUM BAHRAI	1.14	163.27
SOLIDARITY BAHRAIN BSC	0.42	0.72%	-	-	-	NATIONAL BANK OF	0.50	160.00

Boursa Kuwait

Close	8,173.21		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	32.29	0.40%	Industrials	760.70	762.16	-0.19%	-0.28%	5.12%
Previous Close	8,140.92		Banks	2,056.74	2,042.05	0.72%	1.37%	13.64%
Open	8,147.64		Consumer Service	1,034.68	1,048.04	-1.27%	-0.17%	3.60%
			Technology	1,193.10	1,171.27	1.86%	-26.13%	14.69%
Day's High	8,184.29		Real Estate	1,576.46	1,579.67	-0.20%	0.89%	16.51%
Day's Low	8,122.86		Financial Services	1,559.33	1,563.93	-0.29%	-0.60%	3.23%
YTD Change	11.01%		Telecom	1,050.90	1,063.45	-1.18%	-1.68%	3.26%
			Health Care	529.94	523.68	1.20%	2.05%	15.63%
Volume Mn	0.44		Insurance	2,115.63	2,071.31	2.14%	2.46%	2.94%
Value Traded Mn	147.10		Basic Materials	921.64	930.23	-0.92%	-1.10%	1.14%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT HOTELS SAK	297.00	15.12%	ENERGY HOUSE HOLDING CO KSCP	220.00	-7.95%	OULA FUEL MARKETII	531.00	129932.27
SOOR FUEL MARKETING CO KSC	324.00	8.72%	UNICAP INVESTMENT AND FINANC	258.00	-7.19%	KUWAIT BUSINESS TC	192.00	49828.62
OULA FUEL MARKETING CO	531.00	6.84%	FIRST TAKAFUL INSURANCE CO	173.00	-5.46%	KUWAIT PROJECTS HI	100.90	22079.26
KUWAIT REAL ESTATE HOLDING C	39.40	5.35%	ALKOUT INDUSTRIAL PROJECTS C	950.00	-5.00%	WARBA BANK KSCP	241.00	14224.21
BURGAN BANK	237.00	5.33%	INJAZZAT REAL STATE COMPANY	102.00	-4.67%	GULF BANK	353.00	11994.94

Source: FSC